

Date: 28.11.2024

To,
The Bombay Stock Exchange Limited (BSE Ltd)
Listing /Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

BSE Scrip Code: 540144

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, we are hereby informing you about the Gifting of 23,00,000 equity shares (representing 20.97%) of DRA Consultants Limited by way of Gift as OFF MARKET transaction on 27th November, 2024.

Please see enclosed form as prescribed under the SEBI (SAST) Regulations, 2011 with the relevant details of the sale/gift.

This is for your information and records.

For DRA Consultants Limited

Ravina Modi
Company Secretary & Compliance Officer
Mem. No. A68996

Encl: as above

Dinesh C. Rathi

Address- 10, Atre layout, Peoples Society, Ranapratap Nagar, Nagpur-440022

Date: 27.11.2024

To,
The Bombay Stock Exchange Limited (BSE Ltd)
Listing /Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

DRA Consultants Limited
Plot No. 58, Ingole Nagar, Behind Hotel Pride,
Wardha Road, Nagpur-440005

BSE Scrip Code: 540144

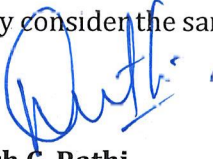
Sub: Disclosure of inter-se transfer between Promoter/Promoter Group

Reg- Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

In compliance with the disclosure under Regulation 29(2) of (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find attached herewith disclosure in the prescribed format with regard to inter-se transfer of 23,00,000 equity shares of DRA Consultants Limited by me as a Gift through an OFF-MARKET transaction.

Kindly consider the same and take on record.



Dinesh C. Rathi
Promoter & Director/Transferor

Encl: Disclosure in the prescribed format

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	DRA Consultants Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Doner: Mr. Dinesh C. Rathi		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE SME Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the SALE under consideration, holding of :			
a) Shares carrying voting rights	79,29,901	72.29%	72.29%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	79,29,901	72.29%	72.29%
Details of acquisition/sale/Gift			
a) Shares carrying voting rights acquired/sold	23,00,000	20.97%	20.97%
b) VRs acquired /sold otherwise than by shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
d) Shares encumbered / invoked/released by the acquirer	---	---	---
e) Total (a+b+c+/-d)	23,00,000	20.97%	20.97%



After the acquisition/sale/Gift, holding of:			
a) Shares carrying voting rights	56,29,901	51.32%	51.32%
b) Shares encumbered with the acquirer	----	----	----
c) VRs otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	----	----
e) Total (a+b+c+d)	56,29,901	51.32%	51.32%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OFF MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 th November, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,09,70,000 Equity Share		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,09,70,000 Equity Share		
Total diluted share/voting capital of the TC after the said acquisition	1,09,70,000 Equity Share		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Place: Nagpur
Date: 27.11.2024
